

Initial Intake

Name: _____

Have you lived in Tennessee for at least 3 years? _____
If not, list previous state: _____

County of Residence: _____

Phone No. _____

Marital Status: _____

Number of Children/Dependents: _____

Have you ever filed bankruptcy? _____

If yes, list date and chapter _____

Please list any real estate or mobile homes that are in your name or that you have any interest in and any liens and how much is owed:

Have you sold or transferred any real estate in the last 3 years? _____

Please list any cars, trucks, boats, four wheelers, etc that are in your name and any liens/amount owed/date loan was incurred:

Do you owe any tax related debts or child support? _____

Have you been employed in the last 6 months? _____ If so, list all employers:

Please list any other income sources: _____

How did you find us? Yellow Pages Referral Website

***I certify that this information is true and correct to the best of my knowledge and belief:

Client

Date

Documents needed to file:

*Driver's License/ID

*Social Security Card/Voter Card

*Tax Returns for last 2 years (if applicable)

*Pay Advices for last 6 months (if applicable)

*Last Month's Bank Statement (if applicable)

*Vehicle Registration/Sales Contract for any vehicles

*Paperwork on Any Lawsuits

*All Debts Owed